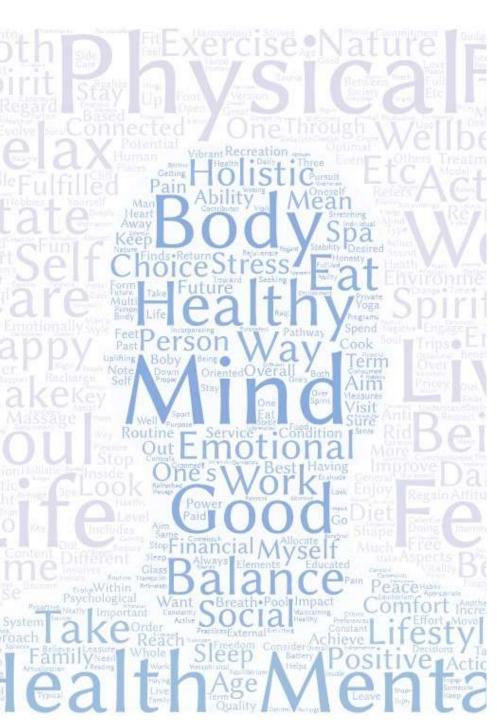




WELLNESS = BODY & MIND









#### THE MEANING OF WELLNESS

The most common associations:

- Health & Healthy
- Mental & Mind
- Physical & Body









## WELLNESS IS PHYSICAL





### WELLNESS IS PHYSICAL BY DOMAINS

Creating greater understanding of universe & oneself

Ability to understand feelings, etc.

Meaning and purpose of life

Creating and maintaining social relationships

Lifestyle choices related to work, e.g. job selection, satisfaction

Physical state of the person including nutrition, fitness, vitality

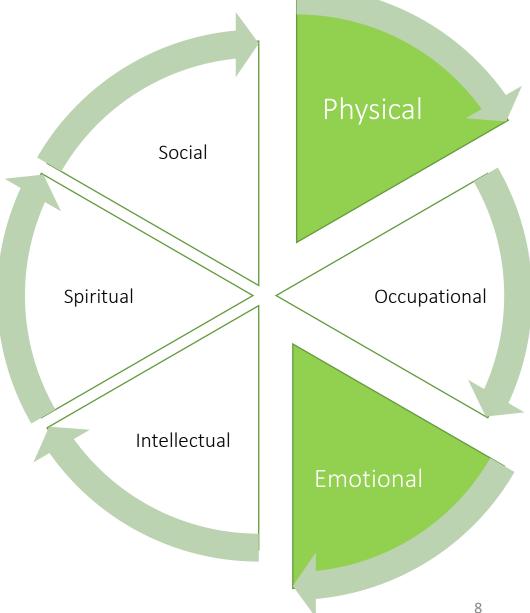






#### Wellness is <u>not</u> only PHYSICAL FOR GAY MEN

- > Emotions are almost as important for gay men as the physical attributes.
- > Strong correlation between age and the assumed importance of spirituality.
- > Gen Z and Gen X show the most balanced report on the role of the six wellness pillars.







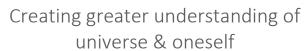


# WELLNESS IS EMOTIONAL (FOR WOMEN)





#### WELLNESS IS EMOTIONAL (FOR WOMEN)



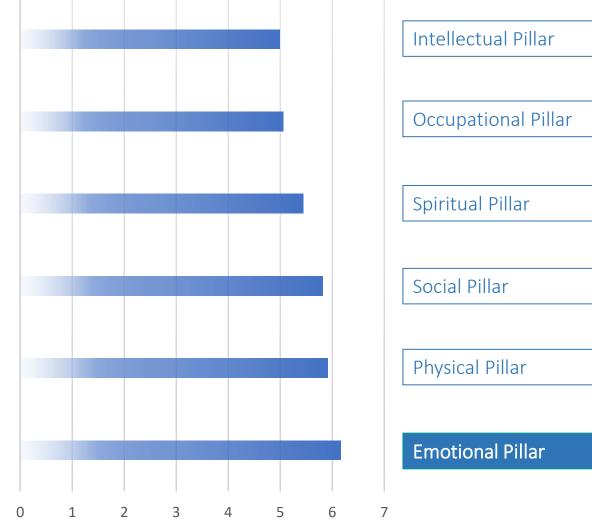
Lifestyle choices related to work, e.g. job selection & satisfaction

Meaning and purpose of life

Creating and maintaining social relationships

Physical state of the person including nutrition, fitness, vitality

Ability to understand feelings, etc.





## MEN ARE WELL







#### MEN ARE WELL

I suffer from a chronical illness I am taking supplements/vitamins on a regular basis I feel stressed

I am concerned with my wellness (or health) on a regular basis

I have a balanced diet

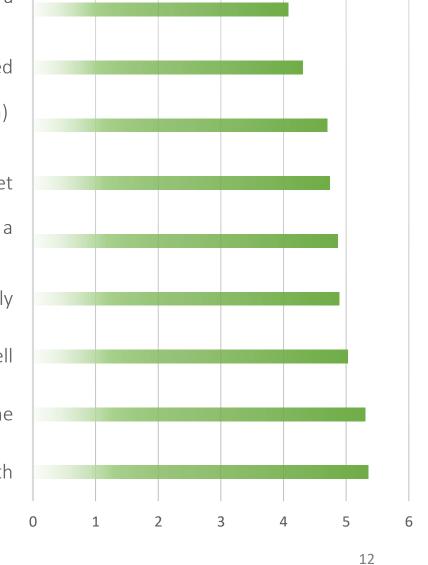
I am having health check ups at least once a year

I exercise regularly

I sleep well

I feel well most of the time

I am in good health







#### ARE GAY MEN WELL(?)

- ➤ Gay men seem to the most concerned about their health on a regular basis
- They do seem to link the worry about health with regular check ups.
- Less than 50% say that they sleep well!
- ➤ 44% excercises regulary







## WORK MEANS STRESS

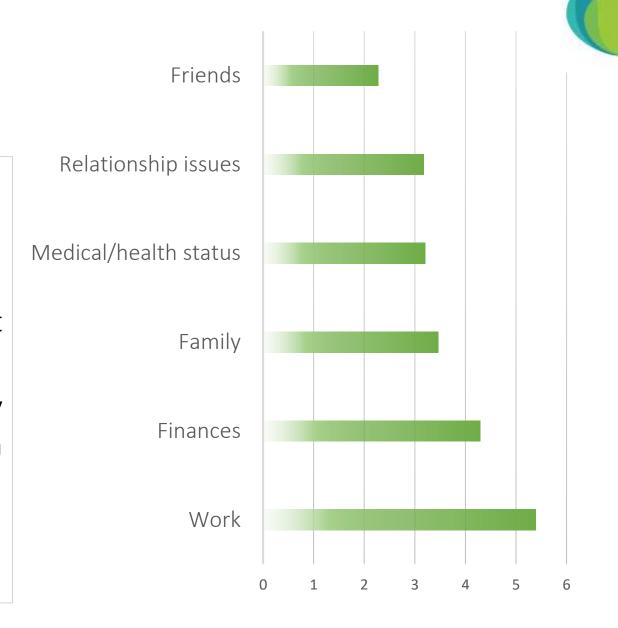






### WORK IS NO 1 SOURCE OF STRESS

- ➤ 4% stated that work is not a stress factor at all
- Every other potential stress factor plays way less role, i.e. not more than 15% of men mentioned these as source of stress.







## GROOMING AS LEISURE?







#### REGULAR LEISURE ACTIVITIES (GAY MEN VS. SAMPLE)









#### MUSIC MEANS RELAXATION





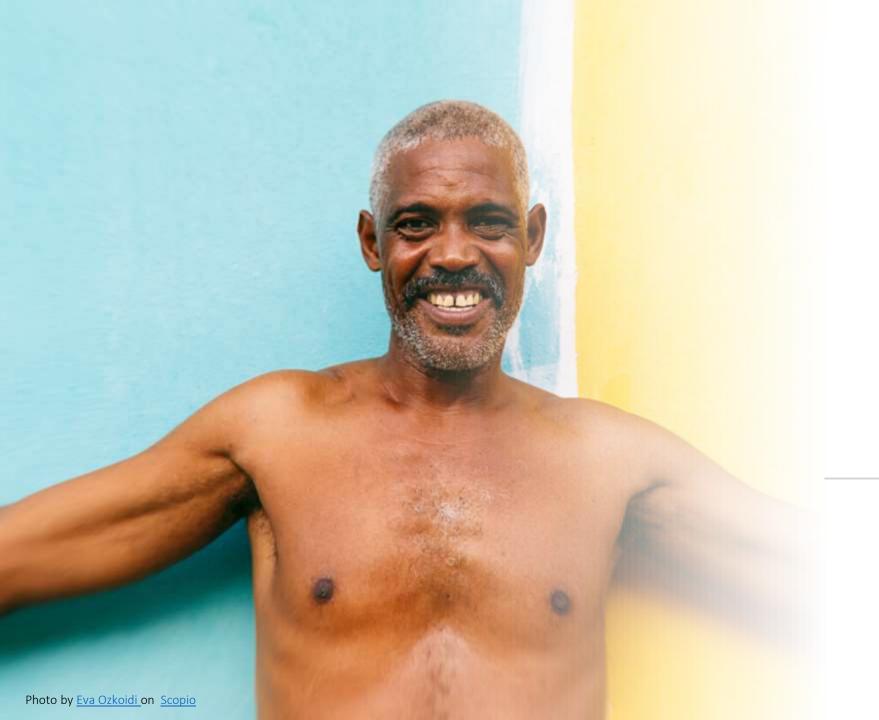
#### MEANS OF RELAXATION (GAY MEN VS. SAMPLE)



Listening to Music	
Fitness/Physical Excercise	
Eating out	
Cooking	
Watching Films/Series at Home	
Reading	
Meditation	
Socialising	
Deep Breathing	
Taking part in creative arts	
Drinking/Alcohol	
(Online) Gaming	
Playing Music	
Volunteer Work	
Dancing/Clubbing	
Taking Recreational Drugs	

Listening to Music Fitness/Physical Excercise Watching Films/Series at Home Eating out Socialising Reading Cooking Deep Breathing Drinking/Alcohol Meditation Playing Music







## QUEST FOR DE-STRESS





#### MOTIVATIONS FOR WELLNESS (GAY MEN VS. SAMPLE)



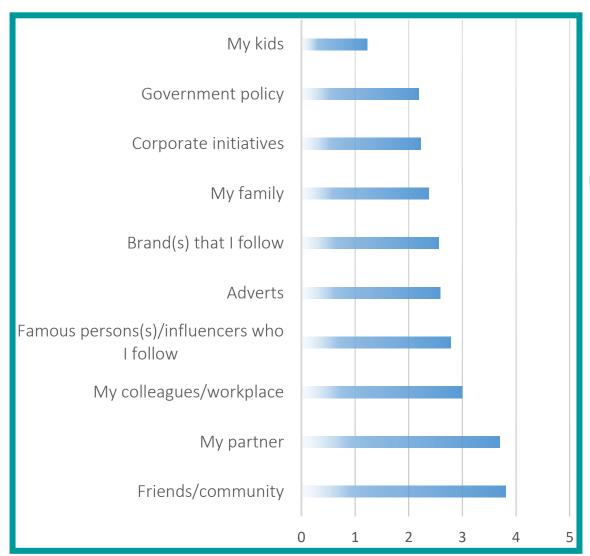
Replenishing energy 93%	De-stress
De-stress	Replenishing energy
Recharging	Recharging
Rejuvenation	Prevention of illnesses
Prevention of illness	Relaxation
Relaxation	Self-development/improvement
Self-healing	Self-healing
Anti/Fit-ageing	Rejuvenation
Leartning	Fitness
Self-development/improvement	Learning
Fitness	Reward self
Escapism	Weight management/loss
Reward-self	Socialising
Weight management	Escapism
Pampering	Anti/Fit-Ageing
Spirituality	Spirituality
Beauty/Grooming	Pampering
Socialising	Beauty/Grooming

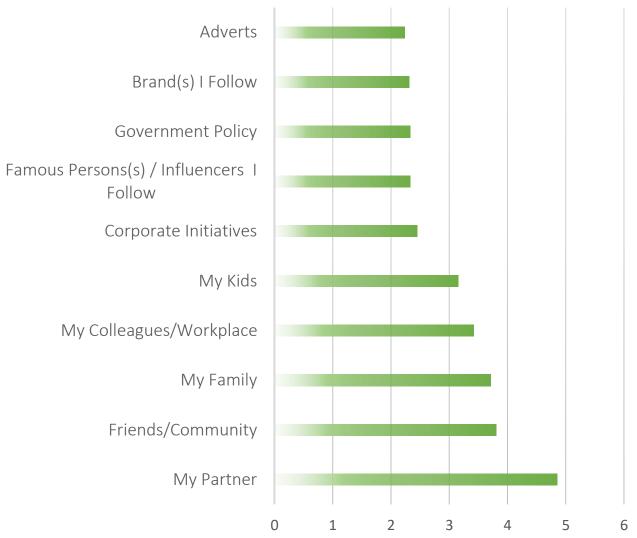






#### TRUSTED SOURCES FOR WELLNESS (GAY MEN VS. SAMPLE)









### TRUSTED SOURCES FOR WELLNESS (GAY MEN VS. SAMPLE)



Friends/community
My partner
My colleagues/workplace
Famous persons(s)/influencers who I follow
Adverts
Brand(s) that I follow
My family
Corporate initiatives
Government policy
My kids

My partner
Friends/community
My family
My colleagues/workplace
My kids
Corporate initiatives
Famous persons(s)/influencers who I follow
Government policy
Brand(s) that I follow
Adverts





# POST-COVID MEN LOOKING AFTER THEMSELVES

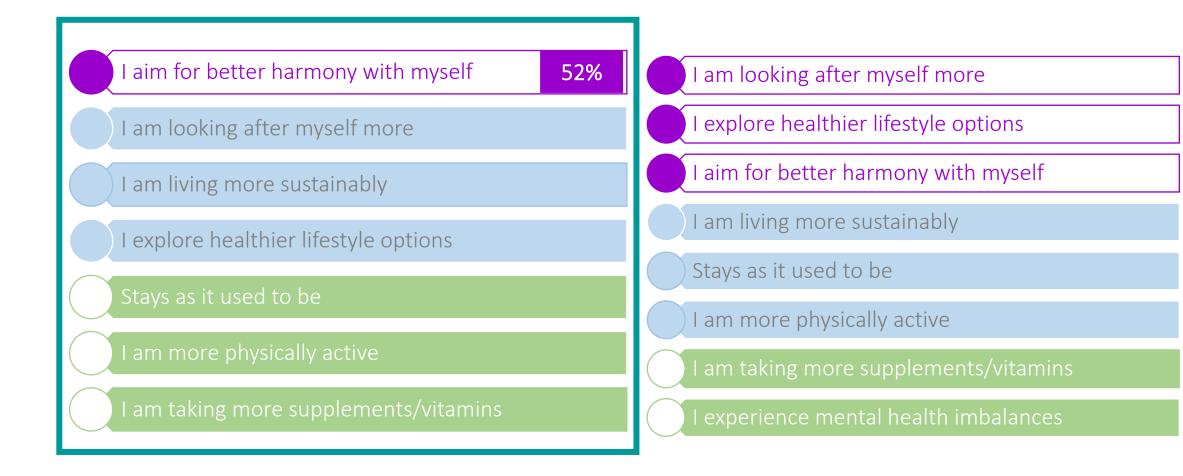






### TRUSTED SOURCES FOR WELLNESS (GAY MEN VS. SAMPLE)









## THE FIRST-TIMERS?







#### BEHAVIOUR POST-COVID (GAY MEN VS. SAMPLE)



	Single	With Partner	No Kids	With Kids	Gay	GenZ	GenY	GenX	Baby Boomers	Total
I will actively take part in wellness activities	30%	40%	35%	42%	31%	44%	27%	44%	43%	38%
I will look for wellness options	34%	33%	32%	34%	31%	33%	28%	34%	38%	33%
I will try wellness services for the first time	16%	24%	19%	26%	18%	11%	12%	31%	24%	22%
I will book wellness-focused trips	25%	26%	28%	27%	30%	22%	28%	25%	33%	26%





## THE BOTTOM LINE







## THE BOTTOM LINE

- > There is a wide range of activities that make men be well
- Not the label of but the actual benefit of doing something or being engaged in contributes to wellness
- One-size-does-not-fit all: men represent very different understandings and practices of wellness segment-tosegment
- They are open to learn about and try new ideas that can make them feel better
- Gender-neutral as well as gay men-focused service developments are all on the development agenda as well.







## THE QUESTIONS

- Can gay men be viewed as a bridge between female and male wellness?
- Are gender-neutral and/or gay men-focused service developments on the development agenda?
- Is the body shape-focus wellness or the lack of it?
- ➤ Is the post-COVID phenomenon, i.e. teens to centenaries, lots of men (gays, genders, fluids, trans etc.) becoming sensitive to wellbeing to stay?
- How does the cultural background and heritage influence gay men's approach to wellness?
- Do gay men manage well to be in harmony with themselves?











### WELLNESS OF MEN WELLNESS FOR MEN

An Exploratory Intelligence – Part 2

2024









- ➤ Market Intelligence & Value Mapping
- > Concept Development & Destination Planning
- ➤ Wellbeing Intelligence & Feasibility
- ➤ Wellnessificiation & Marketing
- ➤ Skills Development & Mentoring
- > Impact Assessment & Monitoring

htww.life